

# CCTO Tool Updates 10.2.20

## COVID-19 Community Team Outreach

See below for an overview of updates being released in the CCTO Tool for October 2<sup>nd</sup>:

### Contact Profile Layout Updates

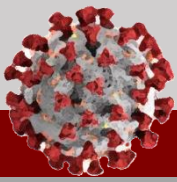
- To help you work more efficiently, **"Source Case Information"** has been moved to the top of the screen, and **"Address"** has been moved to the left under "Contact Information."
- "Date of Birth"** and **"Is Minor"** have been moved under "Basic Info."

- 1 **"Source Case Info" & "Address"**
- 2 **DOB & "Is Minor"**

### Phone Call Updates

- "Subject"** is now a locked field. Your selections for **"Type"** and **"Call Status"** will now be **displayed as the subject line for phone calls** within Timeline/Activities. *Any supplemental information that you may previously have written in the subject line should now be added to the description.*
- On the phone call quick create screen, **"Type"** can now be selected to:
  - "Initial Outreach"** for your first attempt to call the contact
  - "Second Outreach"** for your second attempt if the first was unsuccessful
  - "Third Outreach"** if your first and second attempts were unsuccessful
  - "Daily Monitoring"** for any call that takes place after reaching your contact for the first time and does not end monitoring
  - "End Monitoring"** for your final call to your contact
  - "Other"** for any other required calls**"Type"** will now determine part of your call subject, so please review your selection carefully.
- To streamline workflows, **"Call Status"** should now be selected to **"Answered"** or **"Unanswered"** as part of the quick create phone call screen and will no longer be available when closing a call.

- 1 **"Subject" is locked**
- 2 **"Type"**
- 3 **"Call Status"**



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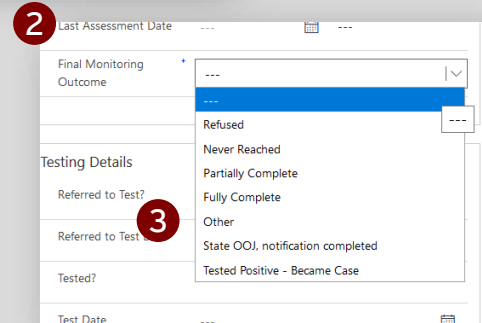
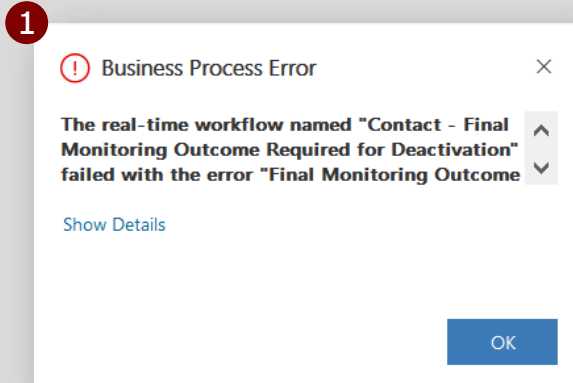
### Deactivation and Final Monitoring Outcome Updates

- You will no longer be able to deactivate a contact without first selecting a Final Monitoring Outcome.** Attempting to deactivate a contact without setting an FMO so will result in an error message. Please review [the Closing Out A Contact job aid](#) for help in selecting the proper Final Monitoring Outcome.
- "Final Monitoring Outcome" can now be returned to blank** if accidentally selected prior to the end of monitoring.
- "Final Monitoring Outcome" should now be selected to "Other"** if the contact is reached and should not be monitored for a reason other than opting out (e.g., if they have already become a case).

- 1 FMO deactivation error**
- 2 Resetting FMO to blank**
- 3 FMO of "Other"**

### Contact Views Update

All system views for contacts will now sort automatically by the "Created On" column with the newest contacts appearing at the top.



My Active Contacts												
Created On	Address 1	Phone #2	Contact or ...	Local Health...	Begin Monit...	Final Monit...	COVID-19 T...	Employer	Name (Own...	C#	Full Name	
9/24/2020 12:34 PM	123 Little ...	---	Contact	Dare	---	---	---	---	NC DHHS...	C-000003...	Pa Ingalls	
9/24/2020 11:35 AM	123 Little ...	---	Contact	Dare	---	---	---	---	NC DHHS...	C-000003...	Laura Ingalls	
9/23/2020 3:01 PM	124 Street...	---	Contact	Dare	---	---	---	---	NC DHHS...	C-000003...	Georgette Glas	